

# **Financial Results Summary for the Second Quarter of the Fiscal Year Ending March 2026**

( From April 1, 2025 to September 30, 2025 )



November 18, 2025

- I. Financial Results Summary for the Second Quarter of the Fiscal Year Ending March 2026
- II. Plan for consolidated performance for 2026/03 Term

# I. Financial Results Summary for the Second Quarter of the Fiscal Year Ending March 2026

## II. Plan for consolidated performance for 2026/03 Term

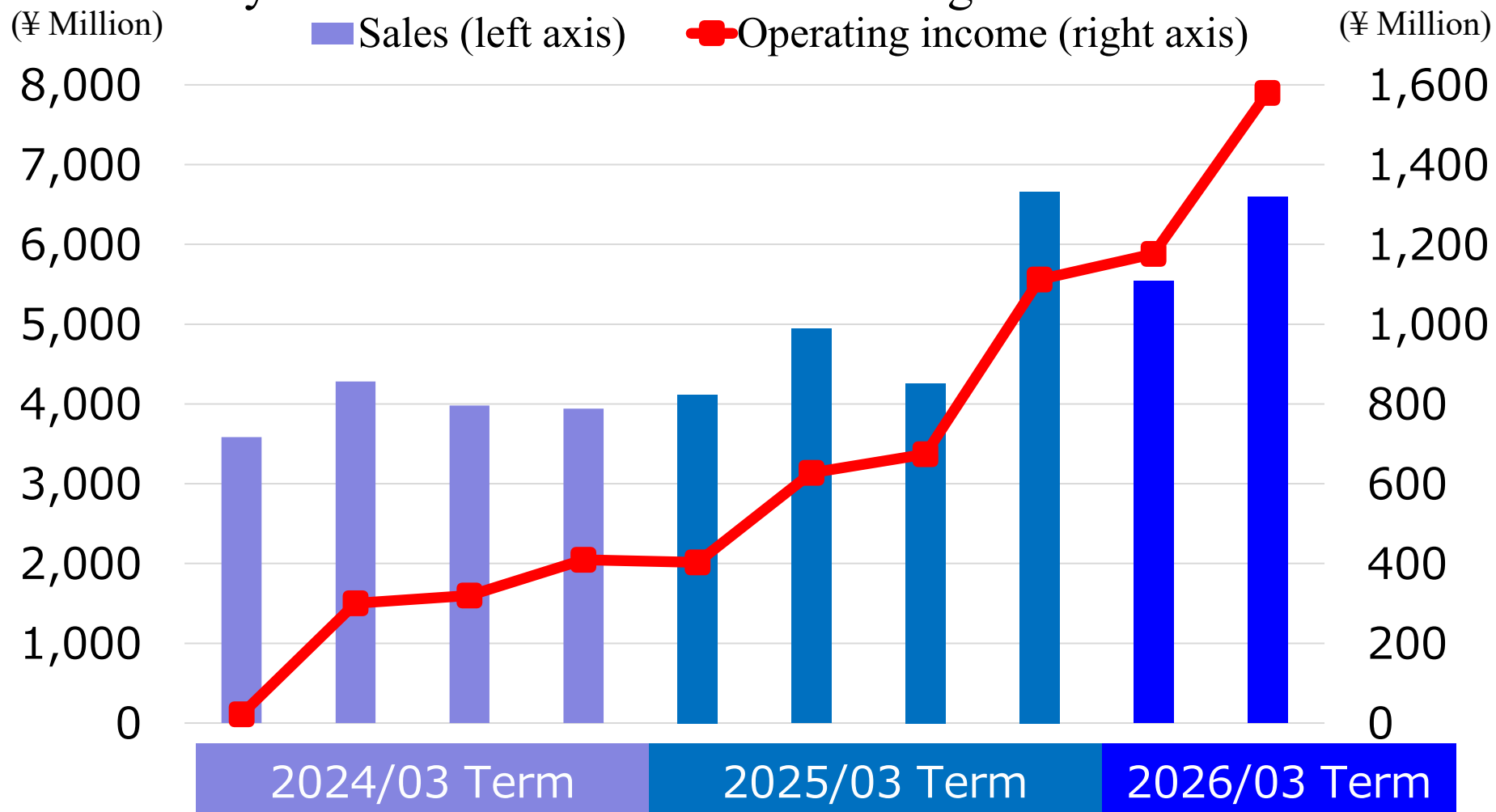
## Highlights of financial results for the consolidated second quarter of the fiscal year ending March 2026 (1)

(¥ Million)	Fiscal year ending March 31, 2026 Interim period	Fiscal year ending March 31, 2025 Interim period	Year-on-year percentage change	Plan performance values May 14, 2025
Sales Amount	12,133	9,062	+33.9%	11,200
Operating Profit	2,756	1,030	+167.6%	1,600
Ordinary Profit	2,854	1,046	+172.8%	1,650
Net income	2,229	772	+188.6%	1,270

- The newly consolidated subsidiary MG Co., Ltd. and the strong Optical Products Business contributed to increases in both sales and earnings.
- Net sales and profits at all levels recorded interim period record highs.

## Highlights of financial results for the consolidated second quarter of the fiscal year ending March 2026 (2)

### Quarterly transition in consolidated earnings



## Highlights of financial results for the consolidated second quarter of the fiscal year ending March 2026 (3)

(¥ Million)	Fiscal year ending March 31, 2026 Interim period	Fiscal year ending March 31, 2025 Interim period	Year-on-year percentage Change
Orders Received	15,231	9,918	+53.6%
Order backlog	7,483	3,633	+105.9%
Equipment Investment	407	294	+38.7%
Depreciation Expenses	420	474	△11.5%
R & D Expenses	291	232	+25.2%

## Main products and technologies of the Precision Machinery Division

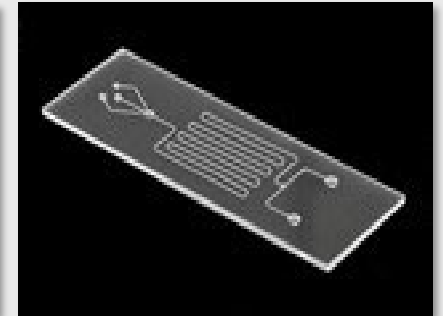
### ◆ Molded products

Automotive insert molded products

Resin injection molded products

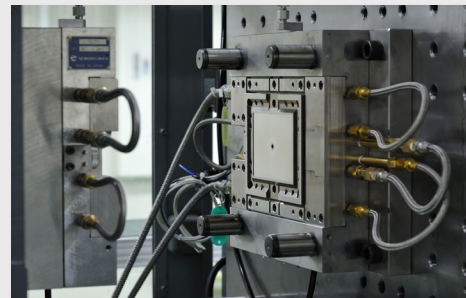
Two-color molded products

Metal press molded products, etc.



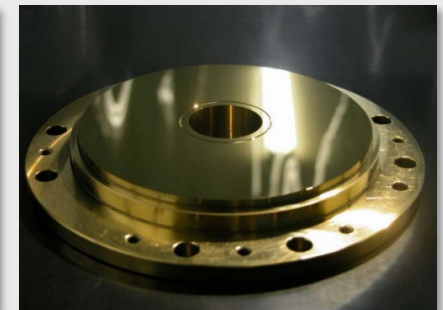
### ◆ Molds

Precision molds of all kinds



### ◆ Other

Precision processed metal parts,  
etc.



## Business Results by Segment Precision Machinery

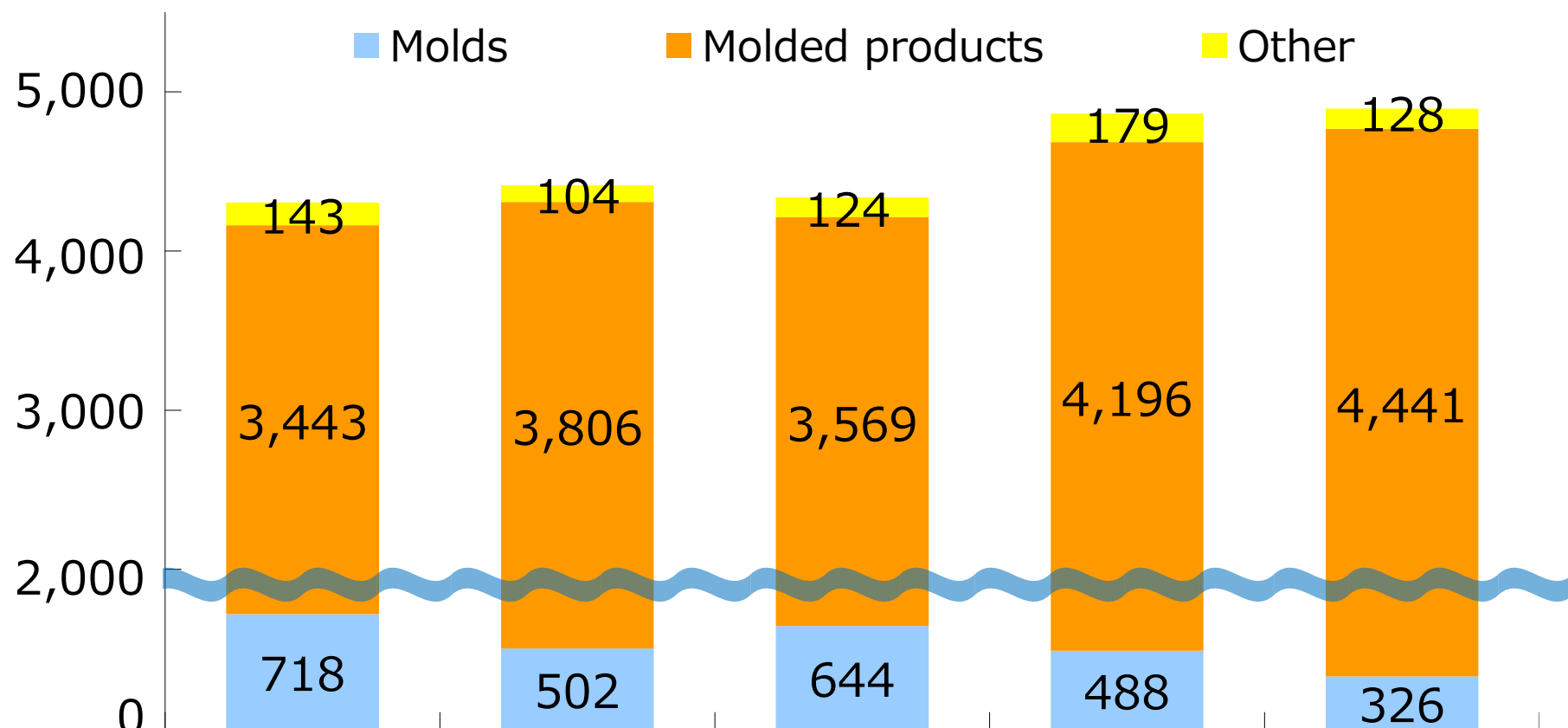
(¥ Million)	Fiscal year ending March 31, 2026 Interim period	Fiscal year ending March 31, 2025 Interim period	Year-on-year percentage change	Plan performance values (May 14, 2025)
Sales Amount	4,894	4,337	+ 12.9%	5,120
Operating expenses	4,363	4,148	+ 5.8%	4,850
Operating Profit	531	189	+ 180.9%	270
Operating Profit Ratio	10.8%	4.4%	—	5.3%

- Both net sales and operating income include the net increase from MG Co., Ltd., which became a subsidiary in October last year.
- Automotive molded products performed strongly, and net sales reached a record high for an interim period.



# Sales Amounts by Product / Precision Machinery

¥ Million



First half   Second half   First half   Second half   First half

2024/03 Term

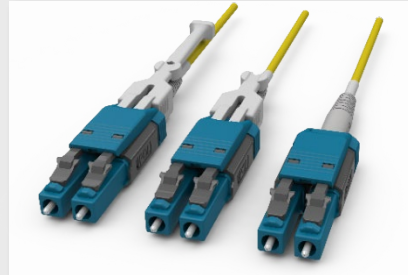
2025/03 Term

2026/03 Term

## Main products and technologies of the Optical Products Division

### ◆ Optical communication network components

Optical connectors  
Ferrules, etc.

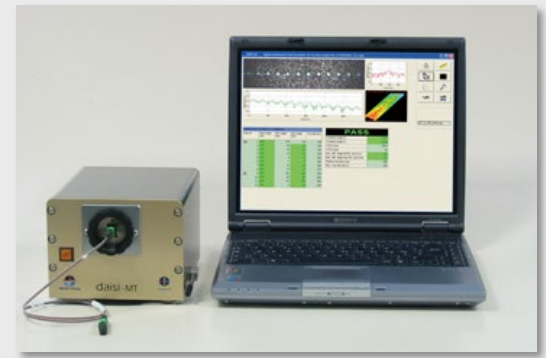


### ◆ Manufacturing machinery and equipment

Optical connector polishing machines



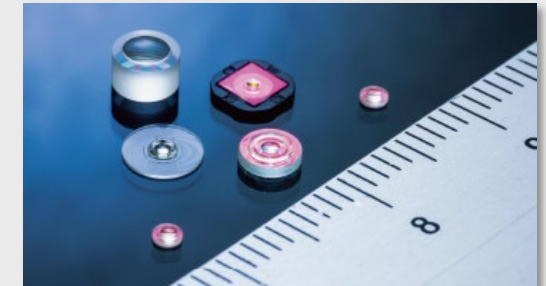
Inspection equipment for optical connector end faces



Optical electric field sensors, etc.

### ◆ Other

Micro lenses, etc.



# Business Results by Segment/ Fiber Optic Components & Instrumental

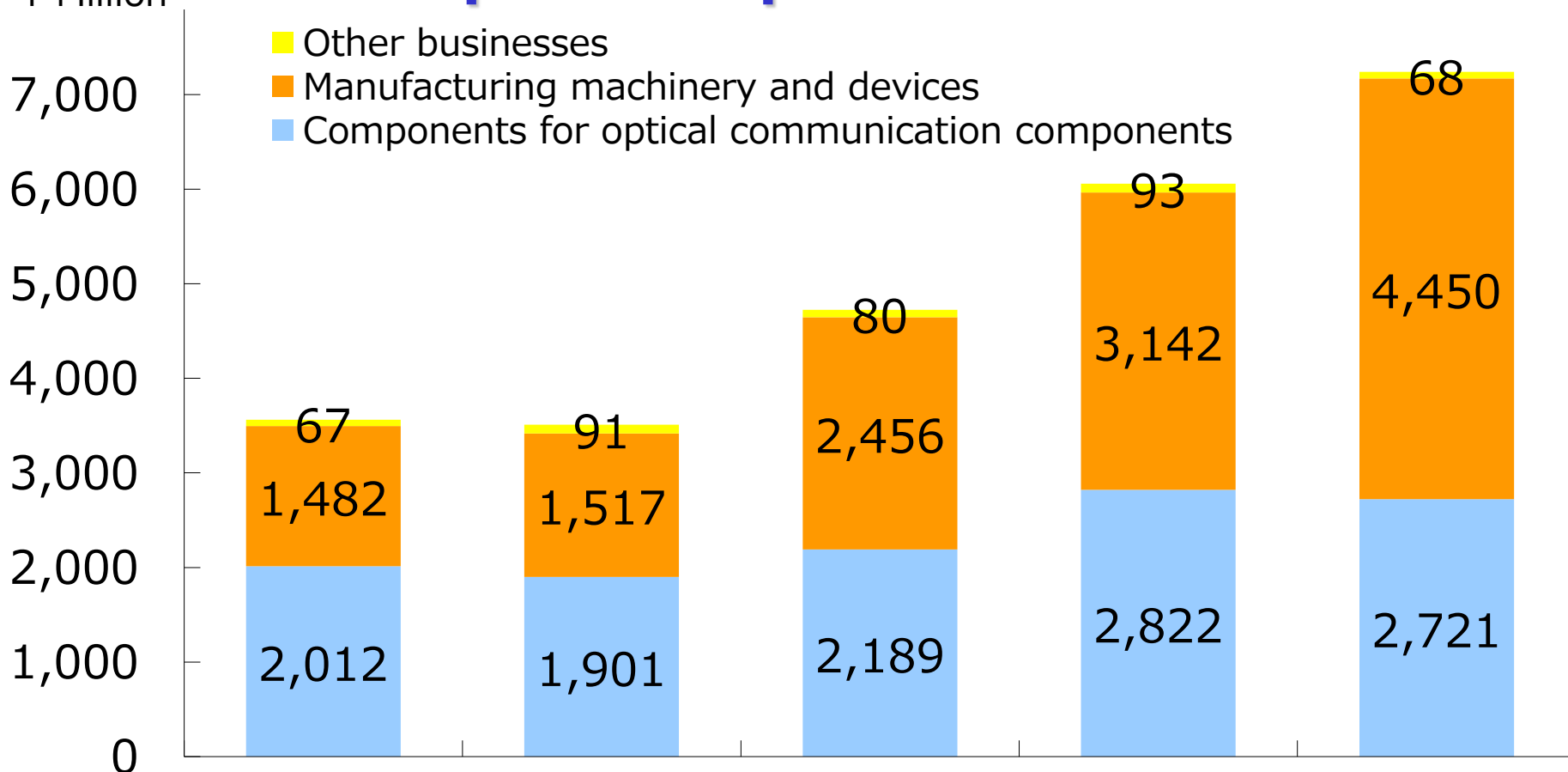
(¥ Million)	Fiscal year ending March 31, 2026 Interim period	Fiscal year ending March 31, 2025 Interim period	Year-on-year percentage change	Plan performance values (May 14, 2025)
Sales Amount	7,238	4,725	+53.2%	6,080
Operating expenses	5,013	3,884	+29.1%	4,750
Operating Profit	2,224	840	+164.6%	1,330
Operating Profit Ratio	30.7%	17.8%	—	21.9%

- Net sales of equipment and devices rose sharply due to increased demand for optical connectors for data centers
- Driven by equipment and devices, both net sales and operating income recorded interim period record highs.

# Sales Amounts by Product / Fiber Optic Components & Instrumental

¥ Million

- Other businesses
- Manufacturing machinery and devices
- Components for optical communication components



First half

Second half

First half

Second half

First half

2024/03 Term

2025/03 Term

2026/03 Term

# Consolidated Balance Sheet

(¥ Million)

[Assets]	Fiscal year ending March 31, 2026 Interim period	Fiscal year ending March 31, 2025	Amount Change
Current Assets	25,649	24,042	+1,607
Fixed Assets	10,250	10,341	-91
Total Assets	35,900	34,383	+1,516
[Liabilities and Net Assets]			
Current Liabilities	4,784	4,786	-2
Fixed Liabilities	1,302	1,452	-150
Net Assets	29,813	28,144	+1,669
Total Liabilities/Net Assets	35,900	34,383	+1,516

# Consolidated Cash Flow Statement

(¥ Million)	Fiscal year ending March 31, 2026 Interim period	Fiscal year ending March 31, 2025 Interim period
CF - Operating	1,141	978
CF - Investing	-210	-342
CF- Financing	-307	-504
Increase in Cash	456	269
Balance at the beginning of term	7,320	5,065
Balance at the end of term	7,776	5,335

# The basic strategy for the fiscal year ending March 31, 2026

## Maximization of economic value: business growth

### Rejuvenating contact points with customers

- Improving volume and quality of contacts with customers
- Increased share of deals with existing customers
- Development of new customers

### Accelerating development of new products and new technologies

- New product development based on market information
- Strengthened management of development times
- Strategic acquisition of patents

### Improving manufacturing capabilities

- Improved production efficiency through AI, automation, etc.
- Stable procurement of good, low-cost materials
- Maintaining quality that meets customer demands

## Optimization of social value: sustainability

### Reinforcing the management base

- Establishing an environment in which diverse personnel can vibrantly work
- Adoption of cloud, paperless business practices, DX
- Contribution to decarbonization and creation of a resource recycling society



# Business measures for the first half of the fiscal year ending March 31, 2026

Maximization of economic value

Rejuvenating contact points with customers

- Improving volume and quality of contacts with customers
- Increased share of deals with existing customers
- Development of new customers

## Strengthened promotion of automatic polishing machines.



Promotion using demo units and videos at trade shows in Japan and overseas.  
Received orders for multiple units from major overseas optical connector manufacturers.



SFPS-V1 automatic polishing machines



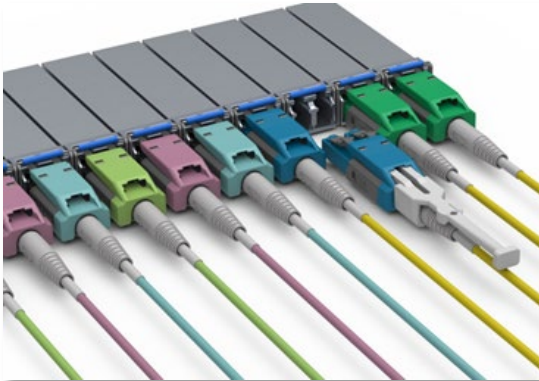
# Business measures for the first half of the fiscal year ending March 31, 2026

## Maximization of economic value

### Rejuvenating contact points with customers

- Improving volume and quality of contacts with customers
- Increased share of deals with existing customers
- Development of new customers

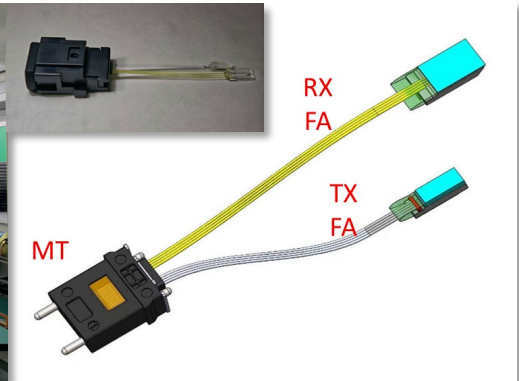
## Increased orders for optical products for data centers in the United States and China.



Intelli-Cross PRO for DC optical connectors



Seikoh Xunjie OFC mass produces MT fiber arrays in a clean room.



**Increased production of optical connectors for the U.S. market by using in-house automatic assembly equipment at our Japan headquarters.**

**Started mass production of optical transceiver components (MT fiber arrays) at Seikoh Xunjie OFC, established in China last December.**

# Business measures for the first half of the fiscal year ending March 31, 2026

## Maximization of economic value

Accelerating development of new products and new technologies

- New product development based on market information
- Strengthened management of development times
- Strategic acquisition of patents

## Promotion of practical application of in-mold coating technology



Adopted for the steering switch of the HiAce

Injection molding machine

Ornamental molded products using SSIMC

**Switches utilizing in-mold coating technology developed with TOKAI RIKI CO., LTD. adopted in Toyota Motor Corporation vehicles**  
**Decided to sell the ornamental molding technology system SSIMC developed with Sumitomo Heavy Industries.**

# Business measures for the first half of the fiscal year ending March 31, 2026

Maximization of economic value

Improving manufacturing capabilities

- Improved production efficiency through AI, automation, etc.
- Stable procurement of good, low-cost materials
- Maintaining quality that meets customer demands

## Expansion of manufacturing capacity for optical connectors and polishing machines



SEIKOH GIKEN (THAILAND) / Optical connectors



Optical connector polishing machines

**Launched production at SEIKOH GIKEN (THAILAND) from June 2025.**

**Doubled manufacturing capacity for optical connector polishing machines at the Japan headquarters from the end of the previous fiscal year.**

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Quarter of the Fiscal Year Ending March 2026

**II. Plan for consolidated performance for  
2026/03 Term**





# Medium-term Management Plan "Master Plan 2022"

(Fiscal years 2022 to 2026)

## Revised Medium-term management targets (P&L indicators)

Consolidated operating income revised upward to over 3.3 billion yen (announced on May 14, 2025)

(¥ Million)

### ■ Consolidated sales **25,000**

**19,982**

10,782

9,200

13,500

11,500

Fiscal Year 2024 results

2026 plan

 Precision Machinery Business  Optical Products Business

### ■ Consolidated operating income **3,300**

**2,817**

**3,300**

Fiscal Year 2024 results

2026 plan

(¥ Million)	FY2024 results	FY2026 plan	Vs. FY2024
Precision Machinery Business	9,200	11,500	+ 25%
Optical Products Business	10,782	13,500	+ 25%
Consolidated sales	19,982	<b>25,000</b>	<b>+ 25%</b>
Consolidated operating income	2,817	<b>3,300</b>	<b>+ 17%</b>
Operating income margin	14.1%	13.2%	-0.9%

# Revision of the consolidated results projections for the fiscal year ending March 31, 2026

(¥ Million)	First-half results	Revised second-half plan	Revised full-year plan (November 13)	Year-earlier actual results	Change in percent year on year
<b>Sales Amount</b>	12,133	11,867	24,000	19,982	+ 20.1%
<b>Operating Profit</b>	2,756	2,144	4,900	2,817	+ 73.9%
<b>Ordinary Profit</b>	2,854	2,146	5,000	2,979	+ 67.8%
<b>Net profit</b>	2,229	1,671	3,900	2,225	+ 75.3%

- Upward revision of full-year earnings forecast based on order backlog at the end of the first half
- Continue to focus on securing orders by rejuvenating contact points with customers in the second half as well.
- Started formulating a new medium-term management plan to begin in FY2027.

# Plan for the 2nd half by division

## (Precision machinery related products)

(¥ Million)	First-half results	Revised second-half plan	Revised full-year plan (November 13)	Year-earlier actual results	Change in percent year on year
<b>Sales Amount</b>	4,894	4,606	9,500	9,200	+ 3.3%
<b>Operating Profit</b>	531	369	900	588	+ 53.0%

<b>Rejuvenating contact points with customers</b>	<b>Accelerating development of new products and new technologies</b>	<b>Improving manufacturing capabilities</b>
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- Implementation of operational support for MG Co., Ltd. and acceleration of synergy creation through collaboration
- Strengthen participation at trade shows to increase points of contact with new customers
- Accelerated development of power control unit components for hybrid vehicles.
- Mass production of molded resin products for medical use, such as microfluidic devices
- Prepared to sell the ornamental molding technology system SSIMC.



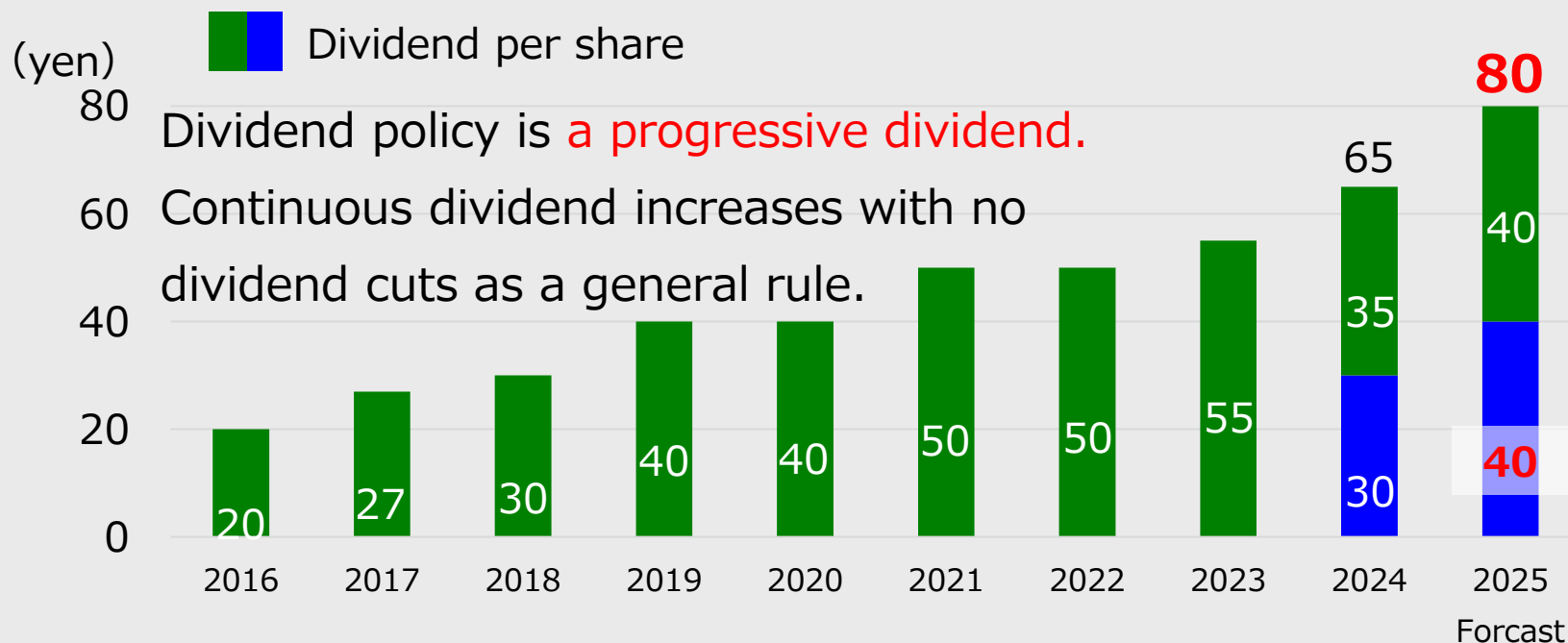
## Plan for the 2nd half by division (Optical related products)

(¥ Million)	First-half results	Revised second-half plan	Revised full-year plan (November 13)	Year-earlier actual results	Change in percent year on year
<b>Sales Amount</b>	7,238	7,262	14,500	10,782	+34.5%
<b>Operating Profit</b>	2,224	1,776	4,000	2,229	+79.5%
<b>Rejuvenating contact points with customers</b>		<b>Accelerating development of new products and new technologies</b>		<b>Improving manufacturing capabilities</b>	

- Focus of orders shifted from polishing machines and measuring devices to polishing jigs and optical connectors.
- Increased optical connector production volume through reinforcement of human resources at the Chinese subsidiary, increased production volume at the Thai subsidiary, and enhancement of automatic assembly equipment at the Japan headquarters.
- Develop optical devices that enable optoelectronic fusion at the core of the IOWN concept.
- Strengthen promotion of automatic polishing machines in an aim for further order expansion.

# Concerning shareholder returns

		Forecast of the 2026/03 Term	Results for the 2025/03 Term
Net income for the period attributable to shareholders of the parent company	million yen	3,900	2,225
Dividend per share	yen	Interim 35→ <b>40</b> Year-end 40 <b>80</b>	Interim 30 Year-end 35 <b>65</b>





**SEIKOH GIKEN**